

OVERVIEW

www.primedatabase.com is India's pioneering and still the only comprehensive resource providing, since 1989, complete, correct, timely and analyzed information on the Indian primary capital market covering fund raising by the Indian corporate sector and the Government through equity, debt or securitization, in public and private market, in India or abroad. The database covers all public issues (IPOs, FPOs, OFS), SME IPOs/FPOs/ITP/Rights, public debt issues, rights issues, InvITs/ReITs, InvITs/ReITs-QIPs, debt private placements, commercial paper, CDs, QIPs, IPPs, GDRs/ADRs/FCCBs/Overseas Bonds/ECBs, IDRs, preferential equity issues and preference shares. It also covers takeover open offers, delisting offers and buyback offers.

In all, primedatabase.com, has till 31st January 2021, tracked and analyzed over 1,22,117 offerings including 7,393 public issues.

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DEMO VERSION

Should you like to see how this website works, you should see the Demo available on www.primedatabase.com. The Demo version provides complete exposure to all the modules on the website, except that the data in this version is limited.

SUBSCRIBE TO WWW.PRIMEDATABASE.COM

MODULAR FORMAT

- There are several databases (for eg. Public Issues, Rights Issues etc.). Each database is divided into Data and League Tables, each of these with several modules (For example, under Public Issues, there is Advanced Database Search, Issue Response etc.)
- You have the choice to subscribe to one or more modules of any database at their individual prices. For example, in the Public Issues (IPOs, FPOs & OFS (SE)) Database, you can order only the Advanced Database Search for Public Issues of 2021-22 or Issue Response of Public Issues of 2021-22.
- If you subscribe to all the modules of any specific database, you get a huge discount. For example, while each of the 19 modules under Public Issues (IPOs, FPOs & OFS (SE)) Data if ordered individually for 2021-22 would cost Rs. 1,77,000, these when ordered together are available at a discounted fee of Rs. 1,41,500 only. Similarly, all League Tables under Public Issues Database (IPOs, FPOs & OFS (SE)) for the year 2021-22 ordered individually cost Rs.1,77,000, but if ordered together cost Rs.1,50,500. There is a further discount if all modules under Data and League Tables are ordered together. You pay only Rs.2,30,000 against the full price of Rs.3,54,000.

PERIOD

In terms of period, you have the option to subscribe to the data/league tables relating to the following periods:

1. Only the issues of the current year viz. 2021-22.
2. All or some of the back year/s of your interest. For example, if you want only the Advanced Database Search module under Public Issues (IPOs, FPOs & OFS (SE)) Database for past 2 years (2019-20 and 2020-21), you can order this for Rs. 37,000 (i.e. Rs.18,500 x 2). Similarly, you can order the same module for several back years, say from 2012-13 to 2017-18 (6 years) for Rs.72,000 (i.e. Rs.12,000 x 6).
3. If you order the complete back data for all years for all modules under a Database, you will be entitled to a huge discount. For example, complete back Data and League Tables of 32 years of all modules under Public Issues (IPOs, FPOs & OFS (SE)) are available for only Rs.42,88,000 against a module-wise total of Rs.77,16,000.

HUGE DISCOUNT ON ORDERING COMPLETE WEBSITE

- All Databases, only Current Year: If you order all databases for the current year (2021-22), your cost would be only Rs.3,30,000 against an individual module-wise total of Rs. 14,80,000 or even against the database-wise discounted total of Rs. 12,31,000.
- All Databases, for Current and All Back Years: If you order the complete website for all databases for all the years, covering the current year as well as all the back years, you get a huge discount. You will pay only Rs.13,75,000 against an individual module-wise total of Rs. 2,11,47,500 or even against the database-wise discounted total of Rs. 1,64,47,000.

TERMS OF ACCESS TO THE WEBSITE

The subscription period is 1 year. The access to you to the website would commence on the date of receipt of payment from you and will continue for 1 year. Subscriptions can also be entered any time during the year. Subscription shall cover only the data of the year/s that you have subscribed for.

Multiple Usage

The subscription fee entitles the concerned team/division in your organization (head office and/or branch office) to **unlimited access** to the website. In case other teams/divisions in the same organization wish to subscribe, they shall be entitled to a 10% discount.

How to Access

At the time of your order, you should provide us the names, team/division, designations and email ID of the persons whom you would like to provide access to the website. An email shall be sent by us to each such person releasing an individual User ID (Whenever any of such authorized persons leaves your team/division, you should notify us immediately so that we can disable his/her User ID).

The User IDs assigned to your team/division should be strictly used only by the authorized persons. Any misuse, including passing on the User ID to an outsider, may lead to cancellation of your subscription, without any refund.

www.primedatabase.com Description of Services

I : PUBLIC ISSUES (IPOs, FPOs & OFS(SE))

SERVICE DESCRIPTION

DATABASE COVERAGE: 1989-90 to 2021-22 (33 years)

Year	Amount (Rs.crore)	No. of Issues
1989-90	2,522	186
1990-91	1,450	140
1991-92	1400	195
1992-93	5,651	526
1993-94	10,821	764
1994-95	12,928	1,336
1995-96	8,723	1,402
1996-97	4,372	684
1997-98	1,132	58
1998-99	504	22
1999-00	2,975	56
2000-01	2,380	110
2001-02	1,082	6
2002-03	1,039	6
2003-04	17,807	28
2004-05	21,432	29
2005-06	23,676	102
2006-07	24,993	85
2007-08	52,219	90
2008-09	2,034	21
2009-10	46,941	44
2010-11	46,182	57
2011-12	23,982	36
2012-13	34,313	44
2013-14	15,234	83
2014-15	29,716	39
2015-16	34,322	42
2016-17	36,615	53
2017-18	98,984	82
2018-19	36,405	42
2019-20	37,677	39
2020-21 (as on 31/01/21)	58,486	45
Total	6,97,995	6,452

*+ Current year 2021-22

DATA

Current Issues

Provides key information on Public Issues for which opening date has been announced or which are currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the Public Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Public Issues database on any one or a combination of the following 23 parameters:

1. Period
2. Issuer
3. Offer Type (IPOs/FPOs)
4. Type of Sale (Fresh Capital/Offer for Sale)
5. Pricing Method (Bookbuilding/Fixed Price)
6. Bookbuilding Option (%)
7. Instrument (Equity/FCD/PCD/Pref. /SPN)
8. Issue Amount
9. Industry
10. Product
11. Issuer Type (Private/Joint/PSU/Assisted)
12. Stock Exchange Listing
13. Primary Stock Exchange
14. IPO Grading
15. Underwritten (Y/N)
16. Appraised (Y/N)
17. Rule 144A under U.S. Securities Act (Y/N)

18. Offer Price
19. Application Amount (%)
20. Post Issue Capital
21. Public Issue as % of Post Issue Capital
22. Lead Managers
23. Issue Expenses as % of Issue Amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors (w.e.f. 1.4.2009)

Provides information on allocations made to Anchor Investors in Public Issues. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Selling Shareholders (w.e.f. 1.4.2002)

Provides information on holding sold by Selling Shareholders in Public Issues (IPOs & FPOs). League Tables of Selling Shareholders can be generated.

Company Specific Search

Allows search of the Public Issues (IPOs & FPOs) database for a specific company or for all or selected companies in a selected period for following details :

- Pre-IPO Placement (w.e.f. 1.4.2016)
- Names of Promoters
- Board of Directors
- Preferential Reservations
- Fund Requirements
- Promoters Contribution & Lock-in
- Shareholding Pattern (Pre & Post Issue %)
- Selling Shareholders
- Issue Expenses

As a part of this, you will also get Pricing Parameters (EPS, P/E, IPE, RNOW & NAV), Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

PSU Offerings

Provides complete information on PSU Public Offerings.

Offers for Sale (Auctions-Stock Exchange)-Advanced Database Search (w.e.f. 1.4.2011)

Provides complete information on Offers for Sale of Shares by Promoters through Stock Exchange Mechanism.

Offers for Sale (Auctions-Stock Exchange)-Market Price Movements (w.e.f. 1.4.2011)

Provides market price movement of Offers for Sale of Shares by Promoters through Stock Exchange Mechanism.

Dilution of Promoter's Holding (w.e.f. 1.4.2011)

Provides information of companies in which promoters have diluted their holding through FPOs / Institutional Placement Programme (IPP) / Offers for Sale of Shares by Promoters through Stock Exchange mechanism / Rights / Bonus.

IPO/FPO Price Bands (w.e.f. 1.4.1999)

Provides information on price bands, revisions and final offer price of each Public Issue.

Graded IPOs Market Price Movements (w.e.f. 1.4.2006)

Provides market price movement graphs of every graded IPO since date of listing.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all Public Issues since their respective date of listing at BSE and NSE.

IPOs Listing and Current Market Price (w.e.f. 1.4.1999)

Provides IPOs listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

FPOs Price History (w.e.f. 1.4.2001)

Provide market price movements of FPOs starting two months prior to the opening date and till the closing date.

Industry-Wise Summary

Industry-wise summary can be generated of the Public Issues database on any one or a combination of the following 3 parameters:

1. Period
2. Offer Type (IPOs/FPOs)
3. Instrument (Equity/Convertibles)

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Public Issues of any specified company, along with address.

Issue Response

Provides information on basis of allotment, key response data, devolved/refunded issues, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the Public Issues database

City-Wise Response

Provides information and allows search on citywise response & statewide response of the Public Issues database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Syndicate Members** (w.e.f. 1.4.2001)
- **Brokers** (Issue-wise Brokers/ Performance Statements are also available).
- **Seller's Brokers-OFS(SE)**
- **Registrars**
- **Solicitors** (w.e.f. 1.4.1999)
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters** (w.e.f. 1.4.1990)
- **Stock Exchanges**
- **IPO Grading Agencies** (w.e.f. 1.4.2006)

II : PUBLIC DEBT ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 1989-90 to 2021-22 (33 years)

Year	Amount (Rs.crore)	No. of Issues
1989-90	271	7
1990-91	254	7
1991-92	498	4
1992-93	600	3
1993-94	2,619	6
1994-95	0	0
1995-96	2,940	5
1996-97	7,015	13
1997-98	1,929	4
1998-99	7,407	10
1999-00	4,698	10
2000-01	4,139	9
2001-02	5,341	13
2002-03	4,693	8
2003-04	4,324	6
2004-05	4,095	5
2005-06	0	0
2006-07	0	0
2007-08	1,000	1
2008-09	1,500	1
2009-10	2,500	3
2010-11	9,431	10
2011-12	35,611	20
2012-13	16,982	20
2013-14	42,383	35
2014-15	9,713	25
2015-16	33,812	20
2016-17	29,547	16
2017-18	5,167	8
2018-19	36,788	26
2019-20	15,146	35
2020-21 (as on 31/01/21)	9,044	14
Total	2,99,450	344

*+ Current year 2021-22

DATA

Current Issues

Provides key information on Public Debt Issues for which opening date has been announced or which are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Public Debt Issues database on any one or a combination of the following 32 parameters:

1. ISIN
2. Period
3. Issuer
4. Issuer Type
5. Industry
6. Issuer State
7. Allotment Date
8. Listing Date
9. Instrument
10. Tenor
11. Due for Maturity
12. Coupon Rate (%)
13. Secured
14. Interest Payment Frequency
15. Compounding Frequency
16. Issue Amount
17. Call Option
18. Put Option
19. Guaranteed By
20. Credit Rating
21. Locked-in
22. Buyback Option
23. Transferable
24. Liquidation Status
25. Lead Managers
26. Stock Exchange Listing
27. Interest Payment Date(s)
28. Lock-In Period
29. Benefit Under Section
30. Product/Service/Activity
31. Registrar
32. Trustee

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Allows search of the Public Debt Issues database for a specific company or for all or selected companies in a selected period for following details :

- Names of Promoters
- Board of Directors
- Fund Requirements
- Shareholding Pattern (%)
- Issue Expenses

As a part of this, you will also get Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the Public Debt Issues database.

Issuer's History

Provides details of all past Public Debt Issues of any specified company, along with address.

Debenture Trustees

Provides information and allows search on trustee for any issue or all issues handled by a given trustee.

Issue Response

Provides information on basis of allotment, key response data and allows search on times subscribed, number of applicants, etc. of the Public Debt Issues database.

City-Wise Response

Provides information and allows search on citywise response & statewide response of the Public Debt Issues database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Brokers** (Issuewise Brokers/ Performance Statements also available)
- **Registrars**
- **Solicitors** (w.e.f. 1.4.1999)
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ issue amount/ Performance Statement)
- **Stock Exchanges**
- **Debenture Trustees**
- **Credit Rating Agencies**

III : RIGHTS ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 1990-91 to 2021-22 (32 years)

Year	Amount (Rs.crore)	No. of Issues
1990-91	2,251	208
1991-92	3,851	316
1992-93	12,630	488
1993-94	9,306	384
1994-95	6,793	351
1995-96	6,520	291
1996-97	2,724	131
1997-98	1,703	49
1998-99	568	26
1999-00	1,560	28
2000-01	729	27
2001-02	1,041	13
2002-03	431	12
2003-04	1,006	22
2004-05	3,616	26
2005-06	4,126	36
2006-07	3,704	38
2007-08	32,519	30
2008-09	12,622	23
2009-10	8,321	29
2010-11	9,594	24
2011-12	2,375	16
2012-13	8,945	16
2013-14	4,573	13
2014-15	6,718	14
2015-16	9,239	12
2016-17	3,336	12
2017-18	21,397	20
2018-19	1,999	8
2019-20	55,998	13
2020-21 (as on 31/01/21)	60,987	17
Total	3,01,181	2,693

*+ Current year 2021-22

DATA

Current Issues

Provides key information on Rights Issues for which the opening date has been announced.

Issue Search & Prospectus Centre

Allows basic level search of the Rights Issues database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Rights Issues database on any one or a combination of the following 14 parameters:

1. Period
2. Issuer
3. Instrument (Equity/ FCD/ Bonds/ CD/ Pref.Shares/ SPN)
4. Ex-Date (w.e.f. 1.4.2017)
5. Record Date (w.e.f. 1.4.2017)

6. Issue Amount
7. Industry
8. Product
9. Issuer Type (Private/Joint/PSU/Assisted)
10. Stock Exchange Listing
11. Offer Price
12. Application Amount (%)
13. Lead Managers
14. Issue expenses as % of issue amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search (w.e.f. 1.4.2001)

Company specific search can be done of the Rights Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Name of Promoters
2. Board of Directors
3. Promoters Contribution & Lock-in
4. Fund Requirements
5. Shareholding Pattern (Pre & Post Issue %)
6. Pre-Pricing
7. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the Rights Issues database on any one or a combination of the following 2 parameters

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price History (w.e.f. 1.4.2001)

Provides information on market price movements between the Record date and issue closing date.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Rights Issues of a specified company, along with address.

Issue Response (w.e.f. 1.4.2000)

Provides information on basis of allotment and allows search on times subscribed, number of applicants, etc. of Rights Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies
- Stock Exchanges
- Debenture Trustees (& Data) (Also allows you to find the trustee for any issue or all issues handled by a given trustee.)

IV : INVESTMENT TRUSTS (InvITs / ReITs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2017-18 to 2021-22 (5 years)

Year	Amount (Rs.crore)	No. of Issues
2017-18	7,283	2
2018-19	8,847	3
2019-20	2,306	1
2020-21 (as on 31/01/21)	29,715	2
Total	48,151	8

*+ Current year 2021-22

DATA

Current Issues

Provides key information on InvITs / ReITs for which opening date has been announced or which are currently open for subscription

Issue Search & Prospectus Centre

Allows basic level search of the InvITs / ReITs database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the InvITs / ReITs database on any one or a combination of the following 13 parameters:

1. Period
2. Issuer
3. Type of Sale (Fresh Capital/Offer for Sale)
4. Issue Amount
5. Industry
6. Product
7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Primary Stock Exchange
10. Underwritten (Y/N)
11. Offer Price
12. Lead Managers
13. Issue Expenses as % of Issue Amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in InvITs / ReITs. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Company Specific Search

Allows search of the InvITs / ReITs database for a specific company or for all or selected companies in a selected period for following details:

1. SPVs
2. Sponsors
3. Board of Directors of Trustee

4. Fund Requirements
5. Selling Shareholders
6. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all InvITs / ReITs since their respective date of listing at BSE and NSE.

Listing and Current Market Price

Provides listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

Industry-Wise Summary

Industry-wise summary can be generated of the InvITs / ReITs database

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past InvITs / ReITs of any specified company, along with address.

Issue Response

Provides information on basis of allotment, key response data, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the InvITs / ReITs database.

City-Wise Response

Provides information and allows search on citywise response & statewide response of the InvITs / ReITs database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Syndicate Members**
- **Brokers** (Issue-wise Brokers/ Performance Statements are also available)
- **Registrars**
- **Solicitors**
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters**
- **Stock Exchanges**

V : INVESTMENT TRUSTS (InvITs / ReITs)-QIPs

SERVICE DESCRIPTION

DATABASE COVERAGE: 2020-21 to 2021-22 (2 years)

Year	Amount (Rs.crore)	No. of Issues
2020-21 (as on 31/01/21)	3,685	1
Total	3,685	1

*+ Current year 2021-22

DATA

Advanced Database Search

Advanced level search can be done of the InvITs / ReITs-QIPs database on any one or a combination of the following 10 parameters:

1. Period
2. Issuer
3. Instrument (Equity/FCD/NCD/ PCD/Pref./SPN)
4. Issue Amount
5. Industry
6. Product
7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Post Issue Capital
10. Lead Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Industry-Wise Summary

Industry-wise summary can be generated of the InvITs / ReITs-QIPs database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price Movements

Provides market price movements graphs of all InvITs / ReITs-QIPs starting two months prior to the Board resolution date till one month after the closing date.

Issue Response

Provides information on key response data of the InvITs / ReITs-QIPs database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

VI : DEBT PRIVATE PLACEMENTS (TENOR AND PUT/CALL OPTION OF ABOVE 365 DAYS)

SERVICE DESCRIPTION

DATABASE COVERAGE: 1995-96 to 2021-22 (27 years)

Year	Amount (Rs.crore)	No. of Issues
1995-96	10,035	72
1996-97	18,391	192
1997-98	30,983	250
1998-99	38,643	443
1999-00	55,073	711
2000-01	62,449	887
2001-02	45,427	557
2002-03	48,424	485
2003-04	48,428	365
2004-05	55,409	321
2005-06	81,847	366
2006-07	93,791	505
2007-08	1,15,423	612
2008-09	1,76,016	803
2009-10	1,89,680	815
2010-11	2,02,990	863
2011-12	2,59,354	1,431
2012-13	3,52,749	1,887
2013-14	2,87,943	1,684
2014-15	4,65,097	2,220
2015-16	4,94,834	2,691
2016-17	7,06,454	2,838
2017-18	6,64,497	2,466
2018-19	6,42,349	2,613
2019-20	6,75,236	2,263
2020-21 (as on 31/01/21)	6,04,587	1,934
Total	64,26,109	30,274

*+ Current year 2021-22

DATA

Current Issues

Provides key information on Debt Private Placements for which the opening date has been announced or are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Debt Private Placements database on any one or a combination of the following 44 parameters:

1. ISIN
2. Period
3. Issuer
4. Issuer Type
5. Industry
6. Issuer State
7. Allotment Date
8. Listing Date
9. Pricing Method
10. Instrument
11. Tenor
12. Due for Maturity
13. Coupon Rate (%)
14. Secured
15. Interest Payment Frequency
16. Compounding Frequency
17. Issue Amount
18. Call Option
19. Put Option

20. Guaranteed By
21. Credit Rating
22. Locked-in
23. Buyback Option
24. Transferable
25. Liquidation Status
26. BASEL Compliant
27. Seniority
28. Arrangers
29. Stock Exchange Listing

You can also choose to view the following in the search results:

1. Record Date-Day Convention
2. Interest Payment Date(s)
3. Interest Payment-Day Convention
4. Put Notification Period
5. Call Notification Period
6. Redemption
7. Redemption Payment-Day Convention
8. Redemption Premium
9. Benefit Under Section
10. Cash Flow
11. EBP
12. Product/Service/Activity
13. Use of Proceeds
14. Registrar
15. Trustee

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

Industry-Wise Summary

Industry-wise summary can be generated of the Debt Private Placements database.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Debt Private Placements made by a specified company, along with address.

Debenture Trustees

Provides information and allows search on trustee for any issue or all issues handled by a given trustee.

Securitised Instruments [NSDL] (w.e.f. 1.4.2000)

Allows search of Securitised Instruments database (data sourced from NSDL) on any one or a combination of the following 7 parameters:

1. ISIN
2. Period
3. Issuer
4. Instrument
5. Tenor
6. Due for Maturity
7. Trustee

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Arrangers
- Registrars
- Stock Exchanges
- Debenture Trustees
- Credit Rating Agencies

VII : DEBT PRIVATE PLACEMENTS

(TENOR OR PUT/CALL OPTION OF ONLY 365 DAYS & LESS)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2000-01 to 2021-22 (22 years)

Year	Amount (Rs.crore)	No. of Issues
2000-01	9,468	280
2001-02	13,707	498
2002-03	21,730	649
2003-04	11,354	509
2004-05	11,517	323
2005-06	13,009	507
2006-07	34,435	805
2007-08	62,387	821
2008-09	1,88,100	2,833
2009-10	1,26,386	2,141
2010-11	40,777	930
2011-12	6,449	34
2012-13	9,661	72
2013-14	7,737	62
2014-15	16,922	77
2015-16	12,675	68
2016-17	20,498	150
2017-18	22,414	122
2018-19	23,550	135
2019-20	11,515	82
2020-21 (as on 31/01/21)	4,333	79
Total	6,68,624	11,177

*+ Current year 2021-22

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing

- Arrangers

VIII : COMMERCIAL PAPER

SERVICE DESCRIPTION

DATABASE COVERAGE: 2003-04 to 2021-22 (19 years)

Year	Amount (Rs.crore)	No. of Issues
2003-04	8,744	418
2004-05	10,270	374
2005-06	8,337	333
2006-07	13,095	473
2007-08	37,260	852
2008-09	51,666	1,013
2009-10	98,673	1,431
2010-11	1,81,639	2,842
2011-12	2,93,627	4,465
2012-13	4,11,816	5,341
2013-14	4,17,729	4,546
2014-15	5,89,412	4,976
2015-16	8,59,367	6,135
2016-17	10,60,409	6,688
2017-18	12,55,488	6,818
2018-19	14,72,971	6,692
2019-20	12,91,121	5,097
2020-21 (as on 31/12/20)	12,27,407	4,554
Total	92,89,031	63,048

+ Current year 2021-22

DATA

Advanced Database Search

Advanced level search can be done of the Commercial Paper database on any one or a combination of the following 11 parameters:

1. ISIN
2. Period
3. Issuer

4. Maturity Date
5. No. of Days left at Time of Purchase
6. YTM (%)
7. Face Value
8. Industry
9. Issuer Type (FIs & Banks/ SFI/ PSU/ SLU/ Private Sector)
10. Arrangers
11. Credit Rating

You can also view the name of investors in the search results.

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Commercial Paper [NSDL] (w.e.f. 1.4.2003)

Allow search of Commercial Paper database (data sourced from NSDL) on any one or a combination of the following 7 parameters:

1. ISIN
2. Period
3. Issuer
4. Tenor
5. Credit rating
6. Issuing & Paying Agents
7. DP name

Issuer's History

Provides details of all past Commercial Paper deals by a specified company.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Arrangers
- Issuing & Paying Agents
- Investors

IX : CERTIFICATE OF DEPOSIT

SERVICE DESCRIPTION

DATA

Advanced Database Search

Advanced level search can be done of the Certificate of Deposit database on any one or a combination of the following 4 parameters:

1. ISIN
2. Date of Maturity
3. Issuer
4. Credit Rating

You have the option of selecting Order of Result (Chronological/Alphabetical).

X : QUALIFIED INSTITUTIONAL PLACEMENTS (QIPs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2006-07 to 2021-22 (16 years)

Year	Amount (Rs.crore)	No. of Issues
2006-07	4,963	25
2007-08	25,770	38
2008-09	189	2
2009-10	41,968	67
2010-11	24,550	47
2011-12	1,713	11
2012-13	10,818	14
2013-14	9,402	6
2014-15	28,429	44
2015-16	19,358	20
2016-17	13,671	22
2017-18	61,520	51
2018-19	10,489	13
2019-20	51,216	13
2020-21 (as on 31/01/21)	61,626	21
Total	3,65,682	394

*+ Current year 2021-22

DATA

Advanced Database Search

Advanced level search can be done of the Qualified Institutional Placements database on any one or a combination of the following 11 parameters:

1. Period
2. Issuer
3. Issue Type (QIPs / PSU Disinvestments thru Auctions)
4. Instrument (Equity/FCD/NCD/ PCD/Pref./SPN)
5. Issue Amount

6. Industry
7. Product
8. Issuer Type (Private/Joint/PSU/Assisted)
9. Stock Exchange Listing
10. Post Issue Capital
11. Lead Managers

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

Industry-Wise Summary

Industry-wise summary can be generated of the Qualified Institutional Placements database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price Movements

Provides market price movements graphs of all QIPs starting two months prior to the Board resolution date till one month after the closing date.

Issue Response

Provides information on key response data of the QIP Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

XI : INSTITUTIONAL PLACEMENT PROGRAMMES (IPPs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2011-12 to 2021-22 (11 years)

Year	Amount (Rs.crore)	No. of Issues
2011-12	471	1
2012-13	734	2
2013-14	4,459	11
2014-15	418	1
2015-16	0	0
2016-17	0	0
2017-18	4,668	2
2018-19	0	0
2019-20	0	0
2020-21 (as on 31/01/21)	0	0
Total	10,751	17

+ Current year 2021-22

DATA

Advanced Database Search

Advanced level search can be done of the issues under Institutional Placement Programme database on any one or a combination of the following 11 parameters:

1. Period
2. Issuer
3. Pricing method (Bookbuilding / Fixed Price)
4. Instrument (Equity/FCD/NCD/ PCD/Pref. etc.)
5. Issue Amount
6. Industry
7. Product
8. Issuer Type(Private/PSU/Joint/Assisted)
9. Stock Exchange Listing
10. Post Issue Capital
11. Lead Managers

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

PSU Offerings

Provides complete information on PSU offerings through IPPs.

Dilution of Promoter's Holding (w.e.f. 1.4.2011)

Provides information of companies in which promoters have diluted their holding through FPOs / Institutional Placement Programme (IPP) / Offers for Sale of Shares by Promoters through Stock Exchange mechanism / Rights / Bonus.

Industry-Wise Summary

Industry-wise summary can be generated of the issues under Institutional Placement Programme on either or both of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price Movements

Provides market price movement graphs of all issues under Institutional Placement Programme starting two months prior to the Board resolution date till one month after the closing date.

Price Bands

Provides information on price bands, revisions and final offer price of issues under Institutional Placement Programme.

Issue Response

Provides key issue response data of the issues under Institutional Placement Programme.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

XII : OVERSEAS CAPITAL MARKET OFFERINGS

(GDRs/ADRs/FCCBs/ Bonds)

SERVICE DESCRIPTION

DATABASE COVERAGE: 1992-93 to 2021-22 (30 years)

Year	Amount (Rs.crore)	No. of Issues
1992-93	690	2
1993-94	7,889	27
1994-95	7,608	34
1995-96	5,339	14
1996-97	10,993	25
1997-98	8,634	19
1998-99	1,138	3
1999-00	6,024	10
2000-01	1,684	5
2001-02	2,384	5
2002-03	1,079	7
2003-04	7,045	18
2004-05	25,973	50
2005-06	48,292	133
2006-07	64,415	108
2007-08	74,149	99
2008-09	1,412	14
2009-10	45,299	53
2010-11	48,722	60
2011-12	20,655	28
2012-13	77,004	45
2013-14	52,716	25
2014-15	1,16,791	39
2015-16	45,754	15
2016-17	70,189	38
2017-18	74,864	35
2018-19	70,352	23
2019-20	1,42,977	49
2020-21 (as on 31/01/21)	29,417	7
Total	10,69,490	990

+ Current year 2021-22

DATA

Issue Search & Prospectus Centre

Allows basic level search of the Overseas Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Overseas Capital Market Offerings database on any one or a combination of the following 10 parameters:

1. Period
2. Issuer
3. Issue Type (Initial offer / Secondary offer)
4. Instrument Type (Equity/Convertible Bonds/Plain Bonds/Masala Bonds/Green Bonds)
5. Instrument (ADR/ADS/BOND/CB/EDR/FRN/GDR/GDS/SDS)
6. Issue Amount
7. Industry
8. Issuer Type (Private/Joint/PSU/Assisted)
9. Stock Exchange Listing
10. Lead Managers

Offer documents are also available in search results (wherever available).

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Advanced Database Search-ECB (w.e.f. 1.1.2019)

Advanced level search can be done of the ECB database on any one or a combination of the following 7 parameters:

1. Period
2. Borrower
3. Amount
4. Sector
5. Purpose
6. Lender Category
7. Maturity

Overseas Offerings List

Provides a cumulative list of all past Overseas Offerings.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Lead Managers

XIII : PREFERENTIAL EQUITY ISSUES (LISTED AT NSE)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2000-01 to 2021-22 (22 years)

Year	Amount (Rs.crore)	No. of Issues
2000-01	6,254	50
2001-02	2,141	35
2002-03	1,236	81
2003-04	1,193	63
2004-05	5,276	105
2005-06	6,421	175
2006-07	11,604	207
2007-08	24,290	294
2008-09	40,471	259
2009-10	15,294	122
2010-11	29,007	284
2011-12	22,803	181
2012-13	41,958	212
2013-14	52,181	185
2014-15	19,452	201
2015-16	48,770	215
2016-17	41,096	215
2017-18	57,065	199
2018-19	1,96,032	179
2019-20	1,62,845	143
2020-21 (as on 31/12/20)	22,461	78
Total	8,07,850	3,483

+ Current year 2021-22

DATA

Advanced Database Search

Advanced level search can be done of the Preferential Equity Issues (listed at NSE) database on any one or a combination of the following 8 parameters:

1. Issue Type (Preferential Issues/ ESOPs)
2. Issuer
3. Listing Date
4. Issue Amount
5. Issue Price
6. Company
7. Issued To
8. Stock Exchange Listing

You have the option of selecting Order of Result (Chronological/ Alphabetical/ Issue Amount).

XIV : PREFERENCE SHARES

SERVICE DESCRIPTION

DATA

Advanced Database Search

Advanced level search can be done of the Preference Shares database on any one or a combination of the following 6 parameters:

1. ISIN
2. Issuer
3. Period
4. Instrument
5. Tenor (Months)
6. Due for Maturity

You have the option of selecting Order of Result (Chronological/Alphabetical).

XV : TAKEOVER OPEN OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 1997-98 to 2021-22 (25 years)

Year	Amount (Rs.crore)	No. of Issues
1997-98	591	41
1998-99	1,669	65
1999-00	423	72
2000-01	1,582	76
2001-02	3,439	72
2002-03	6,116	78
2003-04	1,908	66
2004-05	4,663	57
2005-06	5,306	103
2006-07	15,127	91
2007-08	14,875	119
2008-09	13,844	112
2009-10	6,095	75
2010-11	18,879	112
2011-12	19,409	75
2012-13	11,332	86
2013-14	45,411	75
2014-15	17,352	60
2015-16	11,795	73
2016-17	5,949	57
2017-18	2,595	58
2018-19	24,614	66
2019-20	21,459	60
2020-21 (as on 31/01/21)	9,067	39
Total	2,63,501	1,788

+ Current year 2021-22

DATA

Current Offers

Provides key information on Takeover Open Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Takeover Open Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Takeover Open Offer database on any one or a combination of the following 17 parameters:

1. Period
2. Issuer or Target Company
3. Offer Amount
4. Acquired Amount
5. Acquirer Company Type (Indian/ Foreign)
6. Reason of Offer (Consolidation of Holding / Takeover / Substantial Acquisition/ Subsidiary / Substantial Aquisition-Counter Offer / Substantial Aquisition-Hostile)
7. Reason of Offer (Valid only for offers of 2001-02 onwards) (Target Acquired- Main-Domestic / Target Acquired-Main-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)
8. Offer Price
9. Delisting Objective (Y/N)
10. Acquirer's Holding before Offer (%)
11. Acquirer's holding targeted after Offer (%)
12. Acquirer's Holding after Offer completed (%)
13. Success (%)
14. Industry
15. Stock Exchange Listing
16. Managers
17. Subsequent Offer (2nd/ 3rd/ 4th)

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Escrow Bankers (w.e.f. 1.4.2006)
- Registrars
- Printers
- Advertising Agencies

XVI : DELISTING OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 2003-04 to 2021-22 (19 years)

Year	Amount (Rs.crore)	No. of Issues
2003-04	1,430	3
2004-05	1,016	15
2005-06	1,805	19
2006-07	1,082	25
2007-08	2,159	23
2008-09	923	25
2009-10	1,476	20
2010-11	3,616	12
2011-12	5,114	13
2012-13	1,079	12
2013-14	1,212	15
2014-15	1,115	18
2015-16	5,479	9
2016-17	383	7
2017-18	2,487	5
2018-19	4,830	7
2019-20	67	7
2020-21 (as on 31/01/21)	22,033	12
Total	57,304	247

+ Current year 2021-22

DATA

Current Offers

Provides key information on Delisting Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Delisting Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Delisting Offer database on any one or a combination of the following 16 parameters:

1. Period
2. Issuer

3. Offer Amount
4. Acquired Amount
5. Acquirer Company Type (Indian/ Foreign)
6. Reason of Offer (Target Acquired-Main-Domestic / Target Acquired-Main-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)
7. Pricing Method (Fixed Price/ Reverse Bookbuilding)
8. Offer Price
9. Acquirer's Holding before Offer (%)
10. Target Holding if Offer fully completed (%)
11. Acquirer's Holding after Offer completed (%)
12. Success (%)
13. Industry
14. Stock Exchange Listing
15. Managers
16. Status (Withdrawn as price not acceptable/ Unsuccessful/ Offer closed but status not known/ Successful)

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Bid Details

Provides bid price and quantity (Summary and Graphical representation) of Delisting Offers (through Reverse Book Building process) at BSE.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

XVII : BUYBACK OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 1998-99 to 2021-22 (24 years)

Year	Amount (Rs.crore)	No. of Issues
1998-99	1	1
1999-00	300	12
2000-01	1,297	14
2001-02	2,154	27
2002-03	1,011	31
2003-04	52	8
2004-05	3,600	11
2005-06	363	10
2006-07	295	7
2007-08	2,004	10
2008-09	4,218	46
2009-10	824	20
2010-11	4,295	20
2011-12	13,765	31
2012-13	1,694	21
2013-14	11,380	32
2014-15	605	10
2015-16	1,834	16
2016-17	34,468	49
2017-18	53,307	59
2018-19	55,587	63
2019-20	19,972	52
2020-21 (as on 31/01/21)	36,925	48
Total	2,49,952	598

+ Current year 2021-22

DATA

Current Offers

Provides key information on Buyback Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Buyback Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Buyback Offers database on any one or a combination of the following 16 parameters:

1. Period
2. Issuer
3. Offer Amount
4. Acquired Amount
5. Offerer Company Type (Indian/ Foreign)
6. Reason of Offer (Return of Available Cash / Provide Liquidity/ Exit)
7. Method of Offer (Tender / Book Building / Stock Exchange / Odd Lot)
8. Offer Price
9. Delisting Objective (Y/N)
10. Promoter's Holding before Offer(%)
11. Promoter's Holding targetted after Offer(%)
12. Promoter's Holding after Offer completed(%)
13. Success(%)
14. Industry
15. Stock Exchange Listing
16. Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Price Movements

Provides market price movement of all Buyback offers listed at BSE and / or NSE.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following

- Investment Bankers
- Brokers (in open market offers)
- Registrars
- Printers
- Advertising Agencies

XVIII : SME ISSUES (IPOs & FPOs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2011-12 to 2021-22 (11 years)

Year	Amount (Rs.crore)	No. of Issues
2011-12	7	1
2012-13	208	24
2013-14	286	37
2014-15	250	38
2015-16	311	50
2016-17	834	81
2017-18	2,225	155
2018-19	1,620	106
2019-20	471	47
2020-21 (as on 31/01/21)	97	16
Total	6,308	555

*+ Current year 2021-22

DATA

Current Issues

Provides key information on SME issues for which opening date has been announced or which are currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the SME issues database and also allows ordering of prospectus.

Advanced Database Search

Advanced level search can be done of the SME issues database on any one or a combination of the following 21 parameters:

1. Period
2. Issuer
3. Offer Type (IPOs, IPOs-Startup & FPOs)
4. Type of Sale (Fresh Capital/Offer for Sale)
5. Pricing Method (Bookbuilding/Fixed Price)
6. Instrument (Equity/FCD/PCD/Pref./SPN)
7. Issue Amount
8. Industry
9. Product
10. Issuer Type (Private/Joint/PSU/Assisted)
11. Stock Exchange Listing
12. IPO Grading
13. Underwritten (Y/N)
14. Appraised (Y/N)
15. Offer Price
16. Application Amount (%)
17. Post Issue Capital
18. Public Issue as % of Post Issue Capital
19. Lead Managers
20. Market Makers
21. Issue Expenses as % of Issue Amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in SME issues. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Company Specific Search

Allows search of the SME issues database for a specific company or for all or selected companies in a selected period for following details :

- Pre-IPO Placement (w.e.f. 1.4.2016)
- Preferential Reservations
- Names of Promoters
- Board of Directors

- Fund Requirements
- Promoters Contribution & Lock-in
- Shareholding Pattern (Pre & Post Issue %)
- Selling Shareholders
- Issue Expenses

As a part of this, you will also get Pricing Parameters (EPS, P/E, IPE, RNOW & NAV), Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

Price Bands

Provides information on price bands, revisions and final offer price of each bookbuilding SME issues.

Graded SME IPO Market Price Movements

Provides market price movement graphs of every graded SME issues since date of listing.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all SME issues since their respective date of listing at BSE and NSE.

SME IPOs Listing and Current Market Price

Provides SME IPOs listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

FPOs Price History

Provide market price movements of SME FPOs starting two months prior to the opening date and till the closing date.

Industry-Wise Summary

Industry-wise summary can be generated of the SME issues database on either or both of the following parameters:

1. Period
2. Instrument (Equity/Convertibles)

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issue Response

Provides information on basis of allotment, key response data, devolved/ refunded issues, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the SME issues.

City-Wise Response

Provides information and allows search on city-wise response & state-wise response of the SME issues database. Results can be obtained for a specific issue or for a combination of issues/ cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Market Makers**
- **Registrars**
- **Solicitors**
- **Brokers** (Issue-wise Brokers/ Performance Statements are also available).
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters**
- **Stock Exchanges**
- **SME IPO Grading Agencies**

XIX : SME INSTITUTIONAL TRADING PLATFORM

SERVICE DESCRIPTION

DATABASE COVERAGE: 2013-14 to 2021-22 (9 years)

Year	Amount (Rs.crore)	No. of Issues
2013-14	39	3
2014-15	210	23
2015-16	81	16
2016-17	0	0
2017-18	0	0
2018-19	0	0
2019-20	0	0
2020-21 (as on 31/01/21)	0	0
Total	330	42

*+ Current year 2021-22

DATA

Forthcoming Listings

Provides all forthcoming listings on SME ITP of BSE & NSE.

Issue Search & Prospectus Centre

Allows basic level search of the SME ITP database and also allows ordering of Information Memorandum.

Advanced Database Search

Advanced level search can be done of the SME ITP database on any one or a combination of the following 9 parameters:

1. Period
2. Issuer
3. Issue Amount
4. Industry
5. Product
6. Issuer Type (Private/Joint/PSU/Assisted)

7. Stock Exchange Listing
8. Price
9. Investors/Lenders

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Allows search of the SME ITP database for a specific company or for all or selected companies in a selected period for following details :

- Names of Promoters
- Board of Directors
- Locked-in Shares
- Shareholding Pattern

As a part of this, you will also get Key Financial Details (Key Financial Indicators of last 2 years etc.) and Key Personnel and Addresses.

Listing and Current Market Price

Provides listing date prices (open, high, low and close) and daily current market prices of companies listed on SME ITP since their respective dates of listing at BSE and NSE.

Industry-Wise Summary

Industry-wise summary can be generated of the SME ITP database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- Investors/Lenders
- Registrars
- Stock Exchanges

XX: SME RIGHTS ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 2014-15 to 2021-22 (8 years)

Year	Amount (Rs.crore)	No. of Issues
2014-15	33	3
2015-16	0	0
2016-17	88	1
2017-18	3	1
2018-19	0	0
2019-20	0	0
2020-21 (as on 31/01/21)	0	0
Total	124	5

*+ Current year 2021-22

DATA

Current Issues

Provides key information on SME Rights Issues for which the opening date has been announced.

Issue Search & Prospectus Centre

Allows basic level search of the SME Rights Issues database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the SME Rights Issues database on any one or a combination of the following 12 parameters:

1. Period
2. Issuer
3. Instrument (Equity/ FCD/ Bonds/ CD/ Pref.Shares/ SPN)
4. Issue Amount
5. Industry
6. Product
7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Offer Price
10. Application Amount (%)
11. Lead Managers
12. Issue expenses as % of issue amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Company specific search can be done of the SME Rights Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Name of Promoters
2. Board of Directors
3. Promoters Contribution & Lock-in
4. Fund Requirements
5. Shareholding Pattern (Pre & Post Issue %)
6. Pre-Pricing
7. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the SME Rights Issues database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price History

Provides information on market price movements between the offer document date and issue closing date.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past SME Rights Issues of a specified company, along with address.

Issue Response

Provides information on basis of allotment and allows search on times subscribed, number of applicants etc. of SME Rights Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies
- Stock Exchanges

XXI : INDIAN DEPOSITORY RECEIPTS (IDRs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2010-11 to 2021-22 (12 years)

Year	Amount (Rs.crore)	No. of Issues
2010-11	2,487	1
2011-12	0	0
2012-13	0	0
2013-14	0	0
2014-15	0	0
2015-16	0	0
2016-17	0	0
2017-18	0	0
2018-19	0	0
2019-20	0	0
2020-21 (as on 31/01/21)	0	0
Total	2,487	1

+ Current year 2021-22

DATA

Current Issues

Provides key information on Indian Depository Receipts for which the opening date has been announced or which are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Indian Depository Receipts database on any one or a combination of the following 9 parameters:

1. Period
2. Issue Type (Fresh Capital/ Secondary Offer)
3. Pricing Method (Bookbuilding/Fixed Price)
4. Issue Amount
5. Industry
6. Stock Exchanges already Listed
7. Stock Exchanges Listing
8. Offer Price
9. Lead Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in Indian Depository Receipts. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

COMBINED LEAGUE TABLES

(AVAILABLE ONLY TO SUBSCRIBERS OF FULL WEBSITE)

XXII : DOMESTIC ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

SERVICE DESCRIPTION

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for IPOs, FPOs, SME IPOs, SME FPOs, OFS (SE), InvITs / ReITs, InvITs / ReITs-QIPs, Rights Issues, SME Rights Issues, Qualified Institutional Placements, Institutional Placement Programme, Block Deals and IDRs together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme and IDRs.

XXIII : DOMESTIC & OVERSEAS ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

SERVICE DESCRIPTION

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for IPOs, FPOs, SME IPOs, SME FPOs, OFS (SE), InvITs / ReITs, InvITs / ReITs-QIPs, Rights Issues, SME Rights Issues, Qualified Institutional Placements, Institutional Placement Programme, Block Deals, IDRs and Overseas Offerings together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme, IDRs and Overseas Offerings.

XXIV : COMBINED LEAGUE TABLES (SOLICITORS)

SERVICE DESCRIPTION

Equity, Convertibles & Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, OFS (SE), InvITs / ReITs, InvITs / ReITs-QIPs, Qualified Institutional Placements and Institutional Placement Programme.

COMBINED INDUSTRY - WISE & ISSUER'S HISTORY

(AVAILABLE ONLY TO SUBSCRIBERS OF FULL WEBSITE)

XXV : COMBINED INDUSTRY-WISE SUMMARY

SERVICE DESCRIPTION

Equity, Convertibles & Debt

Industry-wise Summary can be generated to suit your own requirement by choosing the desired parameters for Public Issues, OFS (SE), InvITs / ReITs, InvITs / ReITs-QIPs, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme and IDRs.

XXVI : COMBINED ISSUER'S HISTORY

SERVICE DESCRIPTION

Equity, Convertibles & Debt

Provides issuer-wise capital raising activity through Public Issues (IPOs, FPOs, OFS(SE), SME IPOs, SME FPOs, Debt Issues) (since 1.4.1989), InvITs / ReITs, InvITs / ReITs-QIPs, Rights Issues, SME Rights Issues (since 1.4.1990), Qualified Institutional Placements (since 1.4.2006), Institutional Placement Programmes (since 1.4.2011), Indian Depository Receipts (since 1.4.2010), Overseas Capital Market Offerings (since 1.4.1992) (ADRs / ADSs / GDRs / GDSs / FCCBs / Bonds), Debt Private Placements (since 1.4.1995) and Commercial Paper (since 1.4.2003) routes.

XXVII : ALERTS

SERVICE DESCRIPTION

ALERTS are intelligence services providing the subscribers with advance leads on forthcoming issues to help them market their services to prospective clients. These are also being used by subscribers to plan investments in companies entering the capital market.

The service provides details of companies (address, phone numbers, promoters, brief project description, issue type & size, investment bankers, instrument, etc.) proposing to enter the capital market in the near future or several months later. Instead of waiting to compile the complete data on a company, as much information as is available is released so that it remains timely and can help subscribers initiate work.

The data is continuously updated for addresses, issue details, appointment of investment bankers, filing with SEBI etc.

HOW ADVANCE IS THE INFORMATION

As an example, of the approximately 60 companies which made public issues in 2020-21, 58% were announced by IPO-ALERT more than 6 months in advance and 37% more than 12 months in advance. The following table illustrates the extent of advance information provided by IPO-ALERT relating to public issues of 2020-21:

No. of Days Announced in Advance by ALERT	%
Not covered by ALERT	-
Less than 1 month	-
1-2 months	-
2-3 months	20
3-6 months	22
6-12 months	21
More than 12 months	37
	100

IPO-ALERT

Advance information on forthcoming Public Issues and a database of Public Issues including IPOs, FPOs and public debt issues in the pipeline.

Database can be searched on any one or a combination of the following 13 parameters:

- | | |
|--|---|
| 1. Industry | 9. Lead Managers |
| 2. Issuer Type (Private/Joint/PSU/Assisted) | 10. Offer Documents approved by SEBI |
| 3. Issue Amount | 11. Offer Documents filed with SEBI & awaiting approval |
| 4. Instrument (Equity/ FCD/ NCD/ Bonds) | 12. Offer Documents still not filed with SEBI |
| 5. City (of Issuer) | 13. Issue Intention Last Announced in the Year |
| 6. Zone (of Issuer) | |
| 7. Offers for Sale (Auctions - Stock Exchange) | |
| 8. Bookbuilding | |

You can also view the name of promoters and pre-IPO investors in the search results wherever available.

You have the option of selecting Order of Result (Alphabetical/ Descending/ by Issue Amount).

SME-ALERT

Advance information on forthcoming SME Issues (IPOs & FPOs) in the pipeline. Database can be searched on any one or a combination of the following 9 parameters:

- | | |
|---|---|
| 1. Industry | 6. Zone (of Issuer) |
| 2. Issuer Type (Private/Joint/PSU/Assisted) | 7. Bookbuilding |
| 3. Issue Amount | 8. Lead Managers |
| 4. Instrument (Equity/ FCD/ NCD/ Bonds) | 9. Issue Intention Last Announced in the Year |
| 5. City (of Issuer) | |

You can also view the name of promoters in the search results wherever available.

You have the option of selecting Order of Result (Alphabetical/ Descending/ by Issue Amount).

RIGHTS-ALERT

Advance information on forthcoming Rights Issues and a database of Rights Issues in the pipeline.

Database can be searched on any one or a combination of the following 12 parameters:

- | | |
|---|---|
| 1. Industry | 9. Offer Documents approved by SEBI |
| 2. Issuer Type (Private/Joint/PSU/Assisted) | 10. Offer Documents filed with SEBI & Awaiting approval |
| 3. Issue Amount | 11. Offer Documents still not filed with SEBI |
| 4. Instrument (Equity/ FCD/ NCD/ Bonds) | 12. Issue Intention Last Announced in the Year |
| 5. City (of Issuer) | |
| 6. Zone (of Issuer) | |
| 7. SME Rights | |
| 8. Lead Managers | |

DEBT-ALERT

Advance information on forthcoming Debt Private Placements and a database of Debt Private Placements in the pipeline.

Database can be searched on any one or a combination of the following 8 parameters:

- | | |
|--|---|
| 1. Industry | 5. City (of Issuer) |
| 2. Issuer Type (Fls & Banks/ SFI/ PSU/ SLU/Private Sector) | 6. State (of Issuer) |
| 3. Issue Amount | 7. Bookbuilding |
| 4. Instrument (Bonds/NCD) | 8. Issue Intention Last Announced in the Year |

QIP-ALERT

Advance information on forthcoming Qualified Institutional Placements and a database of Qualified Institutional Placements in the pipeline.

Database can be searched on any one or a combination of the following 11 parameters:

- | | |
|---|--|
| 1. Industry | 7. Zone (of Issuer) |
| 2. Issuer Type (Private/Joint/PSU/Assisted) | 8. Lead Managers |
| 3. Issue Amount | 9. Board Resolution date |
| 4. Institutional Placement Programmes | 10. Draft Offer Document filed |
| 5. Instrument (Equity/Bonds/NCD) | 11. Issue Intention Last Announced in the Year |
| 6. City (of Issuer) | |

OVERSEAS-ALERT

Advance information on forthcoming Overseas Issues and a database of Overseas Issues in the pipeline.

Database can be searched on any one or a combination of the following 7 parameters:

- | | |
|---|--|
| 1. Industry | 5. Issue Type (Initial Offer/ Secondary Offer) |
| 2. Issuer Type (Private/Joint/PSU/Assisted) | 6. Lead Managers |
| 3. Issue Amount (USD mn) | 7. Issue Intention Last Announced in the Year |
| 4. Instrument (ADR/ADS/BONDS/CB/EB/GDR) | |

TAKEOVER-ALERT

Advance information on forthcoming Takeover Open Offers and a database of Takeover Open Offers in the pipeline.

Database can be searched on any one or a combination of the following 7 parameters:

- | | |
|------------------------|---|
| 1. Industry | 5. Acquirer |
| 2. Issue Amount | 6. Managers |
| 3. SEBI approved (Y/N) | 7. Issue Intention Last Announced in the Year |
| 4. Reason of Offer | |

BUYBACK-ALERT

Advance information on forthcoming Buyback Offers and a database of Buyback Offers in the pipeline.

Database can be searched on any one or a combination of the following 6 parameters:

- | | |
|---|---|
| 1. Industry | 4. Board approved (Y/N) |
| 2. Offer Amount | 5. SEBI approved (Y/N) |
| 3. Method of Offer (Tender/ Book Building/ Stock Exchange/ Odd Lot) | 6. Issue Intention Last Announced in the Year |

INVIT / REIT-ALERT

Advance information on forthcoming InvIT / ReIT and a database of InvIT / ReIT in the pipeline.

XXVIII : THE PRIME DIRECTORY

SERVICE DESCRIPTION

Detailed information on primary capital market intermediaries and related organisations.

- lists over 30,000 organisations.
- updated addresses, phone/ fax/ telex numbers of hundreds of organisations
- updated information on key executives
- **updated capital market data and performance data of each intermediary upto 2019-20.**

A COMPREHENSIVE ADDRESS DIRECTORY

The Directory is divided in 50 different sections. Included for each intermediary are:

- company name
- addresses (both head office and branch offices)
- phone, fax numbers, e-mail
- names and designations of contact executives
- SEBI registration status

ALSO A PERFORMANCE DIRECTORY

Importantly, **THE PRIME DIRECTORY** is not just an address directory. It also provides for each intermediary easy-to-read performance data, rankings and details of assignments handled over the past 5 years, thereby enabling evaluation of the standing of each intermediary in the marketplace (The performance data has been drawn from PRIME Database). The Directory also allows to see for each intermediary his growth and market share.

A Wealth of Information... in 50 Exhaustive Sections

SECTION	SECTION NAME
1	INVESTMENT BANKERS
2	REGISTRARS & SHARE TRANSFER AGENTS
3	COLLECTING BANKERS
4	DEPOSITORY SYSTEM
	- DEPOSITORIES
	- CDSL DEPOSITORY PARTICIPANTS
	- NSDL DEPOSITORY PARTICIPANTS
	- QUALIFIED DEPOSITORY PARTICIPANTS-CDSL/NSDL
5	KYC REGISTRATION AGENCIES
6	CREDIT RATING AGENCIES
7	DEBENTURE TRUSTEES
8	CUSTODIALSERVICES
9	SECURITIES LENDING SCHEMES
10	FOREIGN PORTFOLIO INVESTORS
11	FOREIGN DEBT FUNDS
12	FOREIGN BROKERS
13	DESIGNATED DEPOSITORY PARTICIPANTS
14	PRIVATE EQUITY & VENTURE CAPITAL FIRMS
	- PRIVATE EQUITY & VENTURE CAPITAL FIRMS
	- SERVICE PROVIDERS-CONSULTING &ADVISORY FIRMS
15	ALTERNATIVE INVESTMENT FUNDS
16	MUTUAL FUNDS & ASSET MNGT.CO
17	PORTFOLIO MANAGERS
18	INVESTMENT ADVISORS
19	RESEARCH ANALYSTS
20	COLLECTIVE INVESTMENT SCHEMES

21	STOCK EXCHANGES
22	QUALIFIED CENTRAL COUNTERPARTIES
23	STOCK EXCHANGE BROKERS & UNDERWRITERS
24	CURRENCY DERIVATIVES
25	INVESTOR ASSOCIATIONS
26	FINANCIAL ADVERTISING AGENCIES
27	PR AGENCIES
28	PRINTERS (PRE-ISSUE)
29	AUDITORS
30	SOLICITORS & LEGAL ADVISORS
31	GOVERNMENT, REGULATORY & OTHER BODIES
32	FOREIGN DEVELOPMENT INSTITUTIONS
33	FINANCIAL & INDUSTRIAL DEVELOPMENT INSTITUTIONS
34	MEDIA
	- BUSINESS MAGAZINES
	- INVESTMENT MAGAZINES
	- BUSINESS NEWSPAPERS
	- INVESTMENT NEWSPAPERS
	- GENERAL DAILIES
	- GENERAL MAGAZINES
	- BUSINESS TV
	- GENERAL TV
	- NEWS/WIRE AGENCIES
	- FREELANCERS
35	FINANCIAL & INVESTMENT CONSULTANTS
36	NBFCs (RBI APPROVED)
37	PRIMARY DEALERS (RBI APPROVED)
38	DATABASES & INFORMATION SERVICES
39	EDUCATION,RESEARCH & TRAINING INSTITUTES
40	BROKER ASSOCIATIONS
41	PENSION FUND SYSTEM
42	INSURANCE SYSTEM
43	COMMODITY TRADING
44	COMMODITY BROKERS
45	HOUSING FINANCE COMPANIES
46	ASSET RECONSTRUCTION COMPANIES
47	PROXY ADVISORY FIRMS
48	CREDIT INFORMATION BUREAUS
49	TECHNOLOGY PROVIDERS
50	CHAMBERS & ASSOCIATIONS

SEARCH FACILITIES

Powerful search facilities are offered to access the desired information. You can see the profile of

- any desired organisation across all categories by just entering either its full name or only the first few letters (e.g. by entering DSP, you will get access to DSP Merrill Lynch Ltd. in the Investment Bankers Section, DSP Merrill Lynch Fund Managers Ltd. in the Mutual Funds Section etc.) or
- a desired organisation in a particular city (e.g. DSP Merrill Lynch Ltd. in New Delhi) or
- all organisations within a category (e.g. all Investment Bankers) or
- all organisations within a category in a particular city (e.g. all Investment Bankers in Mumbai) or
- all organisations within a city irrespective of the category(e.g. all organisations in Mumbai).

XXIX : ANNUAL REPORTS

SERVICE DESCRIPTION

PUBLIC ISSUES - EQUITY & DEBT

The data relating to all Public Issues which open between a financial year is aggregated and analysed in the Annual Report (Equity-IPOs, FPOs, SME IPOs, SME FPOs & OFS (SE) & Convertibles separately and Debt Offerings separately), which is in 2 parts.

PART I: STRUCTURAL ANALYSIS

An Executive Summary provides an invaluable insight into the Public Issues of the year. The Report includes structural analysis spread over various statements. It also provides league tables of various intermediaries (based on no. of issues and amount) like investment bankers, collecting bankers, underwriters, registrars, advertising agencies and printers.

PART II: RESPONSE ANALYSIS

This volume provides response data and analysis of all the Public Issues. This Report is in three sections:

- a) **Response Analysis**
Response data is analysed on several parameters: size of issue, type of instrument, industry, state, status of companies etc. Ranking is done on various other parameters including times subscribed, number of applications, total amount collected etc.
- b) **Geographical Response Pattern**
Geographical response pattern of issues offered to Indian Public is analysed in great detail by providing state-wise, state-wise city-wise and city-wise response data.
- c) **Performance-based Ranking of Intermediaries**
This section deals with performance-based rankings of bankers (collections), registrars (applications processed) and brokers (procurement). Ranking of brokers is done on an all-India basis.

RIGHTS ISSUES

Annual Executive Summary of the year, alongwith the following statements:

- Alphabetical Listing of Issues
- Monthwise Summary of Issues
- Summary of Issues - by Type of Instrument
- Listing by Type of Instrument
- Equity at Nominal Value, Premia Amount & Debt Breakup
- Issues which had to Extend their Scheduled Closing Dates
- Industrywise Listing
- Issues above Rs.10 crore
- Terms of Payment
- Debenture Conversion/ Redemption Details
- Instrument, Rights Ratio & Credit Rating
- Issues which also had a Simultaneous Public Issue
- Annual League Tables of Merchant Bankers, Registrars, Advertising Agencies, Collecting Bankers and Printers as well as Details of Issues Handled

DEBT PRIVATE PLACEMENTS

The following statements are provided in the Report.

Master Statement

A Master Statement of all debt private placements is provided which has the following information for each issue: Name of the Issuer, Issuer Type, Series, Opening & Closing date, Allotment date, Maturity date, Instrument & Coupon Rate, Secured, Face Value, Tenor, Interest Compounding, Put/ Call Options, Credit Rating, Amounts Offered, Mobilised and Retained, Redemption, Arrangers and Co-arrangers, Trustees and Stock Exchange Listings

- Monthwise Listing of Issues
- Summary and Listings by type of Issuer (FIs/ PSUs/ Pvt.Sector etc.)
- Coupon Rate, Instrument Features and Redemption Details
- Chronological Listing of Issues

League Tables

- Arrangers
 - Debt with Tenor and Put/Call of above 365 days
 - All Issues
 - Arrangers as Investors
 - SEBI registered Merchant Bankers
 - Excluding Issues handled for Group Companies
 - Only rated issues
 - Only AAA rated issues
 - Issues of only AIFI & SFI / Banks
 - All Issuers except DFI
 - Issues of only PSUs & SLUs
 - Issues of only PSUs
 - Issues of only PSUs & PSU Banks
 - Issues of only SLUs
 - Issues of only Govt.Organisations & DFI
 - All Issuers except SLFIs & SLUs
 - Issues of only SLFIs & SLUs
 - Issues of only Private Sector Companies
 - Only Bookbuilding Issues
 - Only Capital Gain Bonds
 - Only Infrastructure Bonds
 - Only Tax-Free Bonds
 - Only Capital Gains, Infrastructure and Tax-Free Bonds

Debt with Tenor or Put/Call of 365 days & below
- All Issues

PTC Issues
- All Issues

+ several others

Also list of Issues handled by each Arranger, Co-Arranger, with Tenor or Put/Call of 365 days & below and PTC issues is provided.

- Registrars
- Debenture Trustees